



PATRICK OGAWA
ACTING EXECUTIVE OFFICER

COUNTY OF LOS ANGELES BOARD OF SUPERVISORS

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ADOPTED

BOARD OF SUPERVISORS
COUNTY OF LOS ANGELES

April 14, 2015

The Honorable Board of Supervisors
County of Los Angeles
383 Kenneth Hahn Hall of Administration
500 West Temple Street
Los Angeles, California 90012

15 April 14, 2015


PATRICK OGAWA
ACTING EXECUTIVE OFFICER

Dear Supervisors:

CONFLICT OF INTEREST AND DISCLOSURE CODE (ALL DISTRICTS) (3-VOTES)

SUBJECT

Approval of the Conflict of Interest and Disclosure Codes.

IT IS RECOMMENDED THAT THE BOARD:

Approve the Conflict of Interest and Disclosure Codes for the Antelope Valley Transit Authority; Coroner, Department of; County Counsel, Office of; District Attorney; Lawndale Elementary School District; Los Angeles Community College District; Metropolitan Transportation Authority (MTA); Registrar-Recorder/County Clerk; Rosemead School District; Treasurer and Tax Collector; West Basin Municipal Water District; and Wiseburn School District to be effective the day following your Board's approval.

PURPOSE/JUSTIFICATION OF RECOMMENDED ACTION

In accordance with the Political Reform Act of 1974, the Board of Supervisors is the code reviewing body for Los Angeles County.

Pursuant to Government Code Section 87300, every local government agency must adopt and promulgate a Conflict of Interest and Disclosure Code. The Board of Supervisors must approve the code before it can take effect.

Pursuant to Government Code Section 87306, agencies are required to amend their Conflict of Interest Codes when necessitated by changed circumstances.

Implementation of Strategic Plan Goals

Approval of the attached codes broadly supports the County Strategic Goal of Operational Effectiveness/Fiscal Sustainability.

The proposed Conflict of Interest and Disclosure Codes have been thoroughly reviewed and approved by the code review staff in accordance with the procedures established by your Board.

FISCAL IMPACT/FINANCING

Local governmental agencies must have a Conflict of Interest and Disclosure Code in which individuals in designated positions are required to disclose financial interests at a level appropriate to their decision-making authority.

Adoption of a Conflict of Interest and Disclosure Code deters potential conflicts of interest, thereby averting misuse of public funds.

The recommended action has no effect on budget revenues and expenditures.

FACTS AND PROVISIONS/LEGAL REQUIREMENTS

Pursuant to Government Code Section 87300, the code review staff recommends that your Board approve the Conflict of Interest and Disclosure Codes for the agencies listed below.

SUBSTANTIVE CHANGES:

(Antelope Valley Transit Authority)

- Deletes Director of Administrative Services from the code due to reorganization.
- Changes the titles of four (4) positions.
- Reduces the disclosure for two (2) positions.
- Adds Facilities Superintendent; Director of Communications; and Project Engineer to the code.

(Coroner, Department of)

- Incorporation page is modified to reflect those positions that will file directly with the Executive Office.
- Exhibit "A" wording is modified within category 5.
- Exhibit "B" is modified with a clarifying footnote for Consultants and New Positions.
- Deletes Director, Department of the Coroner from the code due to structural reorganization.

- Changes the titles of two (2) positions.
- Adds Chief Deputy, Coroner to the code.

(County Counsel, Office of)

- Adds Information Technology Specialist I to the code.

(District Attorney)

- Exhibit “A” is modified with the definitions for income to include gifts, loans and travel payments.
- Exhibit “B” is modified with a clarifying footnote for Consultants and New Positions.
- Adds a new disclosure category and renumbers an existing category.
- Changes the titles of three (3) positions.
- Changes the disclosure category of one (1) position.
- Adds Assistant Program Administrator, Victim-Witness Assistance; and Information Technology Manager I to the code.

(Lawndale Elementary School District)

- Exhibit “A” is modified with the definitions for income to include gifts, loans and travel payments.
- Exhibit “A” wording is clarified within categories 5 & 6.
- Exhibit “B” is modified with a clarifying footnote for Consultants and New Positions.
- Changes the title of one (1) position.
- Expands the disclosure for one (1) position.

(Los Angeles Community College District)

- Adds Manager, College Information Systems; and SFP-Program Director to the code.

(Metropolitan Transportation Authority (MTA))

- Revises the code by adding, deleting, and changing the titles of numerous positions in the code due to reorganizational changes since the last code revision.

(Registrar-Recorder/County Clerk)

- Exhibit “A” is modified with the definitions for income to include gifts, loans and travel payments.
- Exhibit “A” wording is modified within category 5.
- Exhibit “B” is modified with a clarifying footnote for Consultants and New Positions.

- Changes the titles of two (2) positions.
- Adds Information Technology Specialist I to the code.

(Rosemead School District)

- Changes the title of one (1) position.

(Treasurer and Tax Collector)

- Exhibit “A” wording is modified within category 5.
- Exhibit “B” is modified with a clarifying footnote for Consultants and New Positions.
- Deletes Financial Analyst, Investments; Head Staff Services, Personal Property, P.A.; Principal Cash Systems Analyst, Cash Management; and Senior Accounting System Analyst, Internal Controls from the code due to reorganization.
- Expands the disclosure of one (1) position.
- Adds Management Fellow; Supervising Tax and License Field Inspector; and Tax and License Field Inspector to the code.

(West Basin Municipal Water District)

- Changes the titles of ten (10) positions.
- Expands the disclosure for one (1) position.
- Adds Operations Analyst; Operations Engineer; Records Management Coordinator; and Senior Operations Engineer to the code.

(Wiseburn School District)

- Changes the name of the agency to Wiseburn Unified School District.
- Exhibit “A” is modified with the definitions for income to include gifts, loans and travel payments.
- Exhibit “A” wording is clarified within categories 5 & 6.
- Exhibit “B” is modified with a clarifying footnote for Consultants and New Positions.
- Adds Director of Facilities Planning to the code.

IMPACT ON CURRENT SERVICES (OR PROJECTS)

Approving the attached Conflict of Interest and Disclosure Codes for these agencies will further the purposes of the Political Reform Act of 1974 by requiring the individuals designated in each agency’s

The Honorable Board of Supervisors

4/14/2015

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code to disclose appropriate economic interests.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Patrick Ogawa". The signature is fluid and cursive, with a long horizontal stroke at the end.

PATRICK OGAWA

Acting Executive Officer, Board of Supervisors

PO:kw

Enclosures

c: Interim Chief Executive Officer
County Counsel

Conflict of Interest Code
of the

ANTELOPE VALLEY TRANSIT AUTHORITY

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, is hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head, or his or her designee. The agency shall make and retain a copy of all statements filed by its Governing Board Members, Alternate Board Members and Executive Director, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

ANTELOPE VALLEY TRANSIT AUTHORITY

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency. (See footnote for clarification.)

ANTELOPE VALLEY TRANSIT AUTHORITY

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Governing Board Members	1, 2, 3
Alternate Board Members	1, 2, 3
Executive Director	1, 2, 3
General Counsel	1, 2, 3
Director of Finance	2, 3
Director of Operations & Maintenance	2, 3
Director of Communications	4
Project Engineer	4
Grants Administrator	4
Fleet & Facilities Manager	4
Facilities Superintendent	4
Senior Planning Officer	4
Procurement and Contracts Officer	4
Information Technology Supervisor	4
Community Outreach Specialist	4
Consultants/New Positions*	5

ANTELOPE VALLEY TRANSIT AUTHORITY

EXHIBIT "B" (Cont'd)

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Executive Director or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

EFFECTIVE DATE:

Conflict of Interest Code
of the

CORONER, DEPARTMENT OF

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations,
Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by its Chief Medical Examiner-Coroner and forward the originals of such statement to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

CORONER, DEPARTMENT OF

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans, and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans, and travel payments) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the Chief Medical Examiner-Coroner or his or her designee of the agency. (See footnote for clarification.)

CORONER, DEPARTMENT OF
EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Codes</u>
Chief Medical Examiner – Coroner	1, 2, 3
Chief Deputy, Coroner	1, 2, 3
Administrative Deputy I	1, 2, 3
Chief, Coroner's Investigations	4
Departmental Human Resources Manager	2, 3
Administrative Services Manager II(Contracts)	4
Chief Physician I, M.D.	4
Chief, Forensic Laboratories	4
Assistant Chief, Coroner's Investigations	4
Information Systems Analyst II	4
Administration Assistant III	4
Departmental Finance Officer I	4
Marketing Analyst	4
Chief, Public Service Division, Coroner	2, 3
Public Information Officer	4
Senior Departmental Personnel Technician	2, 3
Consultants/New Positions*	5

CORONER, DEPARTMENT OF

EXHIBIT "B" (Cont'd)

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Chief Medical Examiner – Coroner or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Medical Examiner – Coroner or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

EFFECTIVE DATE:

Conflict of Interest Code
of the

COUNTY COUNSEL

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by its Department Head and forward the originals of such statement to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

COUNTY COUNSEL

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency. (See footnote for clarification)

COUNTY COUNSEL

EXHIBIT "B"

<u>Designated Position</u>	<u>Disclosure Categories</u>
Chief Deputy County Counsel	1, 2, 3
Litigation Cost Manager, County Counsel	1, 2, 3
Senior Assistant County Counsel	1, 2, 3
Assistant County Counsel	1, 2, 3
Senior Deputy County Counsel	1, 2, 3
Deputy County Counsel	1, 2, 3
Senior Associate County Counsel	1, 2, 3
Associate County Counsel	1, 2, 3
Administrative Deputy II	1, 2, 3
Head, Administrative Systems, County Counsel	4
Departmental Finance Manager II	4
Departmental Human Resources Manager II	2, 3
Departmental Information Security Officer I	4
Information Technology Specialist II	4
Information Technology Specialist I	4
Law Librarian, County Counsel	4
Management Specialist, County Counsel	4
Consultants/New Positions*	5

COUNTY COUNSEL

EXHIBIT "B"

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Executive Officer (or agency head) or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Officer (or agency head) or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

NOTE: The County Counsel is required to file pursuant to Government Code Section 87200 et seq., and is, therefore, not included in the list of designated positions for this department.

EFFECTIVE:

Conflict of Interest Code
of the

DISTRICT ATTORNEY

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head, or his or her designee. The agency shall make and retain a copy of all statements filed by the District Attorney and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

DISTRICT ATTORNEY

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Persons in this category shall disclose all investments, business positions and income, including gifts, loans and travel payments from persons, for-profit, nonprofit entities and any other organization, if the source is of the type to receive Victim-Witness Assistance Program grants or other monies from or through the District Attorney's Office.

DISTRICT ATTORNEY

EXHIBIT "A" (Cont'd)

CATEGORY 6

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the District Attorney or his or her designee of the agency. (See footnote for clarification)

DISTRICT ATTORNEY

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Assistant District Attorney	1, 2, 3
Assistant Bureau Chief, DA	1, 2, 3
Assistant Chief, Bureau of Investigation	1, 2, 3
Bureau Chief, DA	1, 2, 3
Chief Deputy District Attorney	1, 2, 3
Chief, Bureau of Investigation	1, 2, 3
Head, Management Services	1, 2, 3
Supervising Administrative Assistant II	1, 2, 3
Supervising Administrative Assistant III	1, 2, 3
Administrative Assistant III	2, 3
Administrative Deputy, DA	2, 3
Assistant Administrative Deputy, DA	2, 3
Captain, DA	2, 3
Departmental Chief Information Officer I	2, 3
Fiscal Officer I	2, 3
Departmental Finance Manager II	2, 3
Head Deputy, DA	2, 3
Hearing Officer, District Attorney	2, 3
Legislative Advocate, DA	2, 3

DISTRICT ATTORNEY

EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Personnel Officer, DA	2, 3
Program Manager II	2, 3
Safety Officer I	2, 3
Senior Departmental Employee Relations Representative	2, 3
Senior Hearing Officer, DA	2, 3
Special Assistant, Attorney, DA	2, 3
Special Assistant, DA	2, 3
Administrative Assistant II	4
Audio Specialist, District Attorney	4
Assistant Program Administrator, Victim-Witness Assistance	5
Community Information Officer	4
Director, Communications [Special Assistant, DA (UC)]	4
Extradition Services Specialist, DA	4
Procurement Assistant III	4
Information Technology Manager I	4
Law Librarian	4
Principal Application Developer	4
Procurement Assistant I	4

DISTRICT ATTORNEY

EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Procurement Assistant II	4
Procurement Assistant III	4
Program Administrator, VW Asst. Program	5
Senior Application Developer	4
Senior Information Systems Analyst	4
Senior Network Systems Administrator	4
Senior Operating Systems Analyst	4
Special Counsel, DA	4
Consultants/New Positions*	6

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The District Attorney or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The District Attorney or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

NOTE: The District Attorney, by law, is required to file pursuant to Government Code Section 87200 et seq., and is, therefore, not included in the list of designated positions for his department.

EFFECTIVE DATE:

Conflict of Interest Code
of the

LAWNDALE ELEMENTARY SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by its Board Members and its Superintendent and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

LAWNDALE ELEMENTARY SCHOOL DISTRICT

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Persons in this category are those individuals who perform under a charter school agreement the duties of any position similar to that of any designated position on Lawndale Elementary School District's Conflict of Interest Code and shall be required to file Statements of Economic Interests. The level of disclosure shall be determined by the Superintendent or his or her designee.

In addition, individuals who, under a charter agreement, participate in decisions by providing information, advice, recommendations to his or her charter school(s) which could affect financial interests shall be required to file Statements of Economic Interests. The level of disclosure shall be as determined by the Superintendent or his or her designee.

LAWNDALE ELEMENTARY SCHOOL DISTRICT

EXHIBIT "A" (Cont'd)

CATEGORY 6

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the Superintendent or his or her designee of the agency. (See footnote for clarification.)

LAWNDALE ELEMENTARY SCHOOL DISTRICT

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Member, School Board	1, 2, 3
Superintendent	1, 2, 3
Assistant Superintendent, Education Services	4
Assistant Superintendent, Human Resources	2, 3
Deputy Superintendent, Business Services	4
Director Maintenance & Operations	4
Director, Food Service Dept.	4
Director of Purchasing	4
Charter School Board Member ^❶	1, 2, 3
Charter School Entity	5
Consultants/New Positions*	6

❶ Charter School(s): Environmental Charter High School

LAWNDALE ELEMENTARY SCHOOL DISTRICT

EXHIBIT "B" (Cont'd)

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

EFFECTIVE DATE:

Conflict of Interest Code
of the

LOS ANGELES COMMUNITY COLLEGE DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head, or his or her designee. The agency shall make and retain a copy of all statements filed by its Board Members, and Chancellor, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

LOS ANGELES COMMUNITY COLLEGE DISTRICT

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Persons in this category shall disclose all business positions with investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and supplies of a type utilized by the District and the Foundation and associated with the job assignment of designated positions assigned to this disclosure category, with the exception of positions with a Foundation formed under the Nonprofit Benefit Public Corporation Law. (Corporations Code Section 5000, et. seq.)

LOS ANGELES COMMUNITY COLLEGE DISTRICT

EXHIBIT "A"

(Continued)

CATEGORY 6

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency. (See footnote for clarification.)

CATEGORY 7

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any Los Angeles Community College District employee, any representative or association of such employee, and business position or income from any entity owned or controlled by such employee or his/her spouse or other financial dependent.

CATEGORY 8

Persons in this category shall disclose all income (including gifts, loans and travel payments) from investments in and business positions with any district employee or student, any agent or employee association representing any such employee or student, and business positions or income (including gifts, loans or travel payments) from any entity owned or controlled by such employee or any employee's spouse or other financial dependent.

LOS ANGELES COMMUNITY COLLEGE DISTRICT

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Board Members	1, 2, 3
Chancellor	1, 2, 3
Deputy Chancellor	1, 2, 3
Vice Chancellor, Business Services	1, 2, 3
Vice Chancellor, Operations	1, 2, 3
Vice Chancellor, Educational Services	1, 2, 3
Vice Chancellor, Human Resources	1, 2, 3
General Counsel	1, 2, 3
Associate General Counsel	1, 2, 3
Assistant General Counsel	1, 2, 3
Presidents	1, 2, 3
Vice President, Administrative/Admin. Services	1, 2, 3
Executive Director of Facilities Planning & Development	1, 2, 3
Director of Facilities Planning & Development	1, 2, 3
Director of College Facilities	1, 2, 3
Manager, Facilities Planning	1, 2, 3
Contracts Manager	1, 2, 3
Director of Business Services	1, 2, 3
College Procurement Specialist	1, 2, 3

LOS ANGELES COMMUNITY COLLEGE DISTRICT

EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Executive Assistant to the Chancellor	2, 3
Chief Financial Officer/Treasurer	2, 3
Senior Associate Vice Chancellor (Human Resources)	2, 3
Director of Human Resources and System Planning	2, 3
Director of Budget and Management Analysis	2, 3
Director of Internal Audit	2, 3
Vice Presidents, Academic Affairs	1, 4
Vice Presidents, (Academic Affairs) Workforce Education, Economic Development & Community Education	1, 4
Facilities Project Managers	1, 4
Director of Foundation	1, 5, 8
Foundation Development Officer	1, 5, 8
Associate Vice Chancellor	4, 7
Director of Employer-Employee Relations	4, 7
Assistant Director of Employer-Employee Relations	4, 7
Personnel Manager	4, 7
Employee Benefits Specialist	4, 7
Financial Aid Manager, CFAU	4, 7
Commission Members (Personnel Commission)	4, 7

LOS ANGELES COMMUNITY COLLEGE DISTRICT

EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Personnel Director (Personnel Commission)	4, 7
Committee Members (Joint Labor-Management Benefits Committee)	4, 7
Vice Chancellor of Instructional and Student Support Services	4
Vice Chancellor for Economic and Workforce Development	4
Vice Chancellor for Institutional Effectiveness	4
Vice Presidents, Student Services	4
Associate Vice Presidents, Administrative Services	4
Director of International Education	4
Director of Communications and External Relations	4
Director of Accounting	4
Director of Educational Research, Planning & Development	4
Director of Diversity Programs	4
Deputy Director, Construction Inspection	4
Associate Director of Occupational Programs	4
Associate Director of International Education	4
Dean, Workforce Development	4
Dean, Educational Programs/Institutional Effectiveness/ Education Support	4
College Financial Administrators	4

LOS ANGELES COMMUNITY COLLEGE DISTRICT

EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Deans, Resource Development & Community Relations	4
Deans, Academic Affairs/Center for Economic Development & Continuing Education/Service Careers/Tech Careers/Arts & Sciences	4
Associate Dean, Welfare-to-Work	4
Associate Dean, Special Projects	4
Associate Deans of Trade, Technical & Occupational Depts.	4
Associate Deans, Cal-Works	4
Contracts Analyst	4
Accounting Manager	4
Senior Construction Inspector	4
Risk Manager	4
Purchasing Agent	4
Chief Information Officer	4
Systems & Programming Manager	4
Data Center & Communications Manager	4
Software Systems Engineering Manager	4
Computer and Network Operations Manager	4
Assistant Computer and Network Operations Manager	4
Data Services Manager	4
Manager, College Information Systems	4

LOS ANGELES COMMUNITY COLLEGE DISTRICT

EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Enterprise Resources Planning (ERP) Project Coordinator	4
Administrator for College & District Public Relations	4
Public Information Officer	4
Manager, Public Relations	4
SAP Project Coordinator	4
SAP/ERP Manager	4
SFP – Program Director	4
Environmental and Occupational Health and Safety Specialist	4
Buildings & Grounds Administrators/Operations Managers and Facilities Managers	4
Manager of Satellite College Operations	4
Farm Manager	4
Equestrian Manager	4
Bookstore Managers	4
Bookstore Buyer	4
Food Services Managers	4
CalWorks Directors	4
Student Information System Lead Administrator	4
Student Board Member	4
Consultants/New Positions*	6

LOS ANGELES COMMUNITY COLLEGE DISTRICT

EXHIBIT "B" (Cont'd)

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Chancellor or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chancellor or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

EFFECTIVE DATE:

Conflict of Interest Code
of the

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/ PUBLIC
TRANSPORTATION SERVICES CORPORATION**

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations,
Section 18730) by Reference

The Political Reform Act requires each state and local government agency to adopt a conflict of interest code. The provisions of Title 2, California Administrative Code, Section 18730, subdivision (b), adopted by the FPPC as a model conflict of interest code, as that regulation reads on the date of adoption of this chapter and as it may be amended from time to time by the FPPC, are hereby adopted and incorporated herein by this reference as the Conflict of Interest Code for the MTA and PTSC. Designated positions of MTA officers subject to disclosure requirements of this chapter shall be set forth in an Appendix A to the Conflict of Interest Code. Said Appendix A, as amended from time to time by the Ethics Officer as provided in this chapter, is incorporated into the Conflict of Interest Code by this reference.

Place of Filing of Statements of Economic Interests

Each MTA officer holding a position designated in the Appendix A to the Conflict of Interest Code shall file with the Ethics Officer statements disclosing the information required by the disclosure categories set forth in this chapter on such forms as may be specified by the FPPC. Copies of the forms to be used shall be supplied by the Ethics Officer. Every MTA officer holding a position designated in Appendix A to the Conflict of Interest Code shall retain his or her filing obligations, notwithstanding any reclassification or title change that may occur in the future as to the same of substantially similar job duties.

THE LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION
AUTHORITY/PUBLIC TRANSPORTATION SERVICES CORPORATION-
CONFLICT OF INTEREST-STATUTORY FILERS*

Board of Directors (PTSC & Metro Board Members and Ex-Officio Members)

United Transportation Union Retirement Income Plan (UTU) Board Members

Maintenance Employees Transportation Union Retirement Income Plan (ATU)

Board Members

Transportation Communication Union Retirement Income Plan (TCU) Board
Members

American Federation of State, County & Municipal Employees (AFSCME)
Pension Trustees

Non-Contract Employees Retirement Income Plan Board Members

*Full disclosure for statutory filers pursuant to Code Sections 87200-87202.
The Investment Board(s), acting under an agreement of trust with the MTA and following specific investment guidelines, is responsible for the investment and reinvestment of the Trust Fund(s) and has control of the monies of the Plan(s), sells investments, reinvests proceeds and may contract with insurance companies, corporate trustees, investment counsels or other professional advisors to handle investments of monies for the Plan(s) of the agency. The Trustees of the MTA Investment Board(s) are appointed by and hold office at the pleasure of the MTA Board of Directors or its designated representative and the Union Trustees are appointed by and hold office at the pleasure of their respective Unions.

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC
TRANSPORTATION SERVICES CORPORATION**

EXHIBIT "A"

CATEGORY 1

Persons holding designated positions in this category shall disclose all interest in real property within the jurisdiction of Los Angeles County. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the MTA.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons holding designated positions in this category shall disclose all income (including gifts, loans and travel payments), investments and business positions.

CATEGORY 3

Persons holding designated positions in this category shall disclose all income (including gifts, loans and travel payments), which they or their spouse received from, or investments or business positions which they or their spouse have with, any labor union, labor union representative, employee association, employee association representative, MTA (including PTSC) employee, or entity that is owned or controlled by any such persons or entities.

CATEGORY 4

Persons holding designated positions in this category shall disclose all business positions and investments in, or income (including gifts, loans and travel payments), received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC
TRANSPORTATION SERVICES CORPORATION**

EXHIBIT "A" (Cont'd)

CATEGORY 5

Individuals who perform under contract the duties of any position designated in Appendix A of the Conflict of Interest Code shall be subject to the provisions of the Conflict of Interest Code and shall disclose reportable interests in categories assigned to that designated position. In addition, individuals who, under contract, participate in decisions, by providing information, advice, recommendations, or counsel to the agency, which could affect their financial interests, shall be subject to the provisions contained in this Chapter (unless they are not "consultants" as defined by the Political Reform Act). Such consultants shall disclose pursuant to the broadest disclosure category in the Conflict of Interest Code, subject to the following limitation: The Chief Executive Officer, a Deputy Executive Officer, or the Ethics Officer, may determine that a particular consultant, although in a "designated position", is retained to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this chapter. Any such determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of the disclosure requirements. The determination of the Chief Executive Officer, Deputy Executive Officer or Ethics Officer, is a public record and shall be retained for public inspection by the Ethics Officer. (See footnote for clarification.)

Individuals employed by any of the following entities and who perform the duties of any position designated in Appendix A of the Conflict of Interest Code shall be subject to the provisions of the Conflict of Interest Code and shall disclose reportable interests in categories assigned to that designated position:

- Los Angeles Service Authority for Freeway Emergencies (LA SAFE)
- Crenshaw Project Corporation (CPC)

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

<u>Designated Positions</u>	<u>Job Class</u>	<u>Disclosure Categories</u>
ACCOUNT EXECUTIVE	5027	1 & 2
ACCOUNTING MGR	1005	4
ACCOUNTING SUPERVISOR	1039	4
ACCOUNTS SUPERVISOR	5028	2
ACQUISITION POLICY OFCR	2415	2
ADA COMPLIANCE & PARATRANSIT ADMINISTRATOR	1230	4
ADA COMPLIANCE MANAGER	1229	2
ADA PARATRANSIT PROGRAM ADMINISTRATOR	1231	4
ADMIN AND FINANCIAL SERVICES MGR	1208	1 & 2
ADMIN DIR, OFC OF THE CEO	4328	1 & 2
ARCHITECT	1402	1 & 2
ASSISTANT AUDITOR	5606	4
ASSISTANT COUNTY COUNSEL	9994	1 & 2
ASSISTANT ETHICS OFFICER	4238	1 & 2
ASSISTANT MANAGER OF WAYSIDE SYSTEMS	7210	2
ASSISTANT MGR EQUIPMENT MAINTENANCE	4014	4
ASSOCIATE COUNTY COUNSEL	9990	1 & 2
ASST BOARD SECRETARY	4215	2
ASST CONTRACT ADMINISTR	2405	1 & 2
ASST DIR OF FACILS MAINT	4602	1 & 2
ASST DIR, GOVT RELATIONS	5809	1 & 2
ASST DIR, INVENTORY MGMT	2406	4
ASST DIR, UNION STATION PROPERTY MGMT	4814	1 & 2
ASST DIR, STY & ECON OPRTNTY REP	2601	1 & 2
ASST MAINT OPNS MGR	9656	3 & 4
ASST MGR CUSTODIAL SERVICES	4807	4
ASST MGR RAIL DIV TRANSP	7204	2
ASST MGR RAIL FLEET SVC	7211	2
ASST PROJECT MGR, TRANSIT PROJECT DELIVERY	4620	1 & 4
ASST PUBLIC COMM OFFICER	5036	2
ASST TREASURER	1011	1 & 2
AUDIT MGR	5603	1 & 2
AUDIT SUPPORT MGR	5612	1 & 2
AUDIT SUPPORT SUPV	5613	1 & 2
AUDITOR	5605	1 & 2
BLDG SERVICES MGMT ANALYST	4808	4
BOARD MEMBER	9998	1 & 2
BOARD SECRETARY	4210	1 & 2
BUDGET MANAGEMENT ANALYST V	1061	4
BUDGET MGR	1051	2

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

<u>Designated Positions</u>	<u>Job Class</u>	<u>Disclosure Categories</u>
BUILDING SERVICES MGR	4801	4
BUYER	6213	2
CASH COUNTING SUPV	1009	4
CHANGE CONTROL MANAGER	6406	2
CHIEF ADMIN ANALYST	1205	2
CHIEF ADMIN SERVICES OFFICER	4303	1 & 2
CHIEF AUDITOR	5600	1 & 2
CHIEF COMMUNICATIONS OFFICER	4999	1 & 2
CHIEF ETHICS OFFICER/MGR	4228	1 & 2
CHIEF EXEC OFCR	4211	1 & 2
CHIEF FINANCIAL SERVICES OFFICER & TREASURER	4302	1 & 2
CHIEF INFORMATION OFFICER	5410	1 & 2
CHIEF OF TRANSIT SECURITY	8824	2
CHIEF OPERATIONS OFFICER	4196	1 & 2
CHIEF PLANNING OFFICER	4203	1 & 2
CHIEF POLICY OFFICER	4254	1 & 2
CHIEF, REAL PROPERTY MANAGEMENT & DEVELOPMENT	7598	1 & 2
CITATION ENFORCEMENT OFFICER MANAGER	4243	1 & 2
CITATION PROGRAM SUPPORT ADMINISTRATOR	4244	2
CIVIL RIGHTS PROGRAM MGR	1235	2
COMM & CNTRL SYS ENGR II	3817	4
COMM & CNTRL SYS ENGR I	3818	4
COMM CUSTOMER INFO MGR	5017	4
COMMITTEE MEMBER	N/A	1 & 2
COMMUNICATIONS MGR	5003	2
COMMUNITY RELATIONS MGR	5033	4
COMMUNITY RELATIONS OFFICER	5022	4
CONFIG DOC CONTROL MGR	6425	2
CONFIG MGMT MGR	6408	1 & 2
CONSTRUCTION INSPECTOR	3812	1 & 2
CONSTRUCTION MGR	2001	1 & 2
CONSTRUCTION SAFETY ENGR	8105	1 & 2
CONSTRUCTION SAFETY MGR	8107	1 & 2
CONTRACT ADMINISTRATOR	2404	1 & 2
CONTRACT ADMIN MGR	2402	1 & 2
CONTRACT PRE-QUAL MANAGER	5620	1 & 2
CONTRACT SERVICES FLD REP	9630	4
CONTRACTOR REVIEW ANALYST	5610	4
CONTROLLER	1016	1 & 2

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

<u>Designated Positions</u>	<u>Job Class</u>	<u>Disclosure Categories</u>
CORP SFTY MGMT ANALYST	8046	1 & 2
COST ESTIMATING MGR.	6399	1 & 2
COST ESTIMATOR	6404	4
COST/SCHEDULE ASST	6432	2
COUNTY COUNSEL	9994	1 & 2
CREATIVE DESIGN MANAGER	8416	2
CREATIVE DIRECTOR	8415	1 & 2
CREATIVE SERVICES MANAGER	8413	2
CUSTOMER COMMUNICATIONS MANAGER	3023	2
CUSTOMER PROG & SERVICES SUPV	5050	2
DATABASE ADMIN MANAGER	5425	2
DEBT MANAGER	1030	1 & 2
DEO, ADMINISTRATION	4329	2
DEO, AUDIT	5615	1 & 2
DEO, CNTYWIDE PLNG & DEVLPMNT	9929	1 & 2
DEO, COMMUNICATIONS	5006	1 & 2
DEO, COMMUNITY RELATIONS	5013	2
DEO, CONST & PROJ MGMT SUPPORT	2005	1 & 2
DEO, CORPORATE SAFETY	8020	1 & 2
DEO, CREATIVE SERVICES	5018	2
DEO, DIVERSITY & ECONOMIC OPPORTUNITY	2411	1 & 2
DEO, EMP & LABOR RELATIONS	3611	2
DEO, ENGRG	3801	1 & 2
DEO, ENTRPRS ARCH & INFRASTRUCTURE	5444	2
DEO, ENTRPRS INFO MGMT	5445	2
DEO, ENVIRON COMPL SERV	2209	1 & 2
DEO, FEDERAL ADVOCACY & GOV REL	5818	1 & 2
DEO, FINANCE	1025	1 & 2
DEO, GENERAL SERVICES	4806	1 & 2
DEO, HIGHWAY OPERATIONS	4179	1 & 2
DEO, HUMAN RESOURCES	5200	1 & 2
DEO, OPERATIONS	4217	1 & 2
DEO, OPNS ADMIN & FINCL MGMT SRVCS	9651	1 & 2
DEO, P3 HIGHWAY PROGRAM	4180	1 & 2
DEO, PRJ MGT	4206	1, 2 & 3
DEO, PROCUREMENT	6202	1 & 2
DEO, PUBLIC RELATIONS	5024	2
DEO, RAIL OPS	7003	1 & 2
DEO, REAL ESTATE	7600	1 & 2
DEO, STRATEGIC DEVELOPMENT FACILITIES/OPERATIONS	4249	1 & 2
DEO, SYS SUPRT & MGMT REPTG	9650	1 & 2

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

<u>Designated Positions</u>	<u>Job Class</u>	<u>Disclosure Categories</u>
DEO, WAYSIDE SYST ENGRG & MAINT	7220	1 & 2
DEP COUNTY COUNSEL	9995	1 & 2
DEP EXEC DIR, TRANSIT PROJ DLVRY	4622	1 & 2
DEPUTY CHIEF EXEC OFCR	4212	1, 2 & 3
DEPUTY CHIEF OPNS OFCR	4184	1 & 2
DEPUTY CIO	5442	1 & 2
DEPUTY EXEC OFCR, CSTR/ENG	2003	1 & 2
DEPUTY INSP GEN – AUDIT	1102	1 & 2
DEPUTY INSP GEN – INVESTG	1103	1 & 2
DESIGNATED CONSULTANT/NEW POSITION*	9997	5
DIR, CIVIL RIGHT PROG COMPLIANCE	1234	2
DIR, COMMUNITY RELATIONS	5051	1 & 2
DIR, COMMUNIC SRVCS	5040	1 & 4
DIR, COMMUNICATIONS	5055	1 & 2
DIR, CONSTRUCTION MGMT	2002	1 & 2
DIR, CONSTRUCTION SAFETY	8106	1 & 2
DIR, CUST PROGRAMS & SERVICES	5038	1 & 2
DIR, DIVERSITY & ECO OPPTY	2400	1 & 2
DIR, ENVIRON COMPL SERV	2210	2
DIR, EQUIP/VEHICLE ACQUISITION	3820	2
DIR, FACILITIES MAINT	4601	1 & 2
DIR, FIN & ADMIN MGMT SVCS	9652	2
DIR, GEN LIABILITY CLAIMS ADMIN	8038	1 & 2
DIR, GENERAL SERVICES	4812	2, 3
DIR, HUMAN RESOURCES	5214	2
DIR, HUMAN SERVICES	4800	2
DIR, MATERIAL MANAGEMENT	6226	3
DIR, METRO COMMUTER SERVICES	5042	1 & 2
DIR, OPERATIONS SYSTEM SUPPORT	9642	2
DIR, OPERATIONS TRAINING & IMPROV	9643	2
DIR, OPS SUPPORT	9626	2
DIR, PROJECT CONTROL	6424	2
DIR, PROJ ENGRG	3814	1 & 2
DIR, PUBLIC ARTS & DESIGN	5052	1 & 4
DIR, RAIL TRANSPORTATION OPERATION	7009	1 & 2
DIR, RAIL VEH ACQUISITION & MAINT	7218	2
DIR, REGIONAL SERVICE COUNCILS	5053	1 & 2
DIR, REVENUE COLLECTIONS	1040	1 & 2
DIR, SECURITY	8820	1 & 2
DIR, SERVICE PERFORMANCE & ANLS	8200	1 & 2
DIR, SFTY CERT & OPS MGMT	8043	1 & 2
DIR, SPECIAL PROJECTS	4226	2

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

<u>Designated Positions</u>	<u>Job Class</u>	<u>Disclosure Categories</u>
DIR, STRATEGIC PLNG	5430	1 & 2
DIR, TAP TECHNOLOGY SYSTEMS	3824	1 & 2
DIR, TRAINING & DEVL	5231	2
DIR, TRANSIT SYS SAFETY	8044	4
DIR, TRANSP PROGRAM DEVELOPMENT	5039	1 & 2
DIR, UNION STATION PROPERTY MGMT	4811	1 & 2
DIR, WAYSIDE SYSTEMS	7214	1 & 2
DIR, WC CLAIMS ADMINISTRATION	8039	1 & 2
DIR OF ACCOUNTING	1018	1 & 2
DIR OF AUDIT	5602	1 & 2
DIR OF BUDGET	1050	1 & 2
DIR OF CAPITAL PROJECTS, TRANSIT PROJECT DELIVERY	4621	1 & 2
DIR OF CENTRAL MAINT	4600	1 & 2
DIR OF CONFIGURATION SYS	6407	1 & 2
DIR OF CONTRACT ADMNSTRN	2401	1 & 2
DIR OF CORPORATE SAFETY	8031	2
DIR OF COST ESTIMATING	6397	1 & 2
DIR OF CUSTOMER RELATIONS	3014	2
DIR OF EQUIPMENT ENGRG	3301	1 & 2
DIR OF EQUIP MAINT	4004	1 & 2
DIR OF GOVT RELATIONS	5820	1 & 2
DIR OF INVENTORY MGMT	6223	1 & 2
DIR OF ITS	5420	1 & 2
DIRECTOR OF OPERATIONS & SERVICE DELIVERY	5428	2
DIR OF PROGRAM MANAGEMENT	6422	1 & 2
DIR OF PURCHASING	6220	1 & 2
DIR OF QUALITY MGMT	6806	1 & 2
DIR OF REAL PROP MGMT & DVLOPMNT	7602	1 & 2
DIR OF SCHED, SRVC DVLPMNT, AND STAFNG	7217	1 & 2
DIR OF SOCIAL MEDIA	5061	2
DIRECTOR, BUSINESS INTERRUPTION FUND PROGRAM	N/A	1 & 2
DIRECTOR COUNTYWIDE PLANNING & DEVELOPMENT	9907	1 & 2
DIRECTOR OF INFORMATION TECHNOLOGY	5431	2
DIRECTOR OF STRATEGIC & ORGANIZATIONAL PLANNING	1056	1 & 2
DIRECTOR, SYSTEM ARCHITECTURE & TECHNOLOGY INTEGRATION	5429	1 & 2
DIRECTOR OF TRANSIT SECURITY CONTRACT COMPLIANCE	8826	1 & 2

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

<u>Designated Positions</u>	<u>Job Class</u>	<u>Disclosure Categories</u>
DIRECTOR, TRANSPORTATION CONTRACT SERVICES	9636	1 & 2
DIV & ECON OPPT MGR	2410	1 & 2
DIV & ECON OPPT REP	2409	4
DIV MAINT SUPRNTDNT	9600	3 & 4
DIV PERF SUPPORT MGR	7008	2
DOCUMENT PRODUCTION SUPV	8212	4
EEO PROG INVESTIGATOR	2602	3 & 4
EMPLOYEE/LABOR REL ADMIN	3609	2
EMPLOYEE/LABOR RELS REP	3605	3 & 4
EMRGNCY & HMLND SEC PREP MGR	8821	1 & 2
ENGINEER	3807	1 & 2
ENGINEERING ASSOC	3810	4
ENVIRONMENTAL COMPLIANCE & SERVICE MANAGER	2200	1 & 2
ENVIRONMENTAL SPECIALIST	2205	1 & 2
EO, CONGESTION REDUCTION INITIATIVE	9930	1 & 2
EO, CORPORATE SAFETY	8042	1 & 2
EO, COUNTYWIDE PLNG & DEVLPMNT	9928	1 & 2
EO, DIV & ECON OPPT	2413	1 & 2
EO, FINANCE	4301	1 & 2
EO, HIGHWAY PROGRAMS	4186	1 & 2
EO, HIGHWAY PROJ MGMT	4192	1 & 2
EO, OPNS ADMIN	4299	1 & 2
EO, PROC & MATL MGMT	6199	1 & 2
EO, PROJECT MGMT	4199	1 & 2
EO, PROJECTS ENGNRG	4193	1 & 2
EO, RAIL VEH MAINT	7222	1 & 2
EO, RAIL WAYSIDE SYS	7221	1 & 2
EO, REGIONAL RAIL	4191	1 & 2
EO, RISK MGMT	8000	1 & 2
EO, WORKFORCE SVCS	4300	2
EQUAL OPRTRY & CIVIL RIGHTS PRGRM MGR	2604	2
EQUIPMENT ENGRG MGR	3304	2
EQUIPMENT ENGRG SUPV	3303	2
EQUIPMENT MAINT MGR	4005	2
EQUIPMENT MAINTENANCE INSTRUCTION MANAGER	4015	3 & 4
EQUIPMENT MAINTENANCE SUPERVISOR	4007	2
EQUIPMENT SERVICE SUPERVISOR	4008	4
ETHICS OFFICER	4223	1 & 2
EXEC DIR, EMP & LABOR RELS	5101	1, 2 & 3
EXEC DIR, ENGNRG & CONSTRCTN	4175	1 & 2

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

<u>Designated Positions</u>	<u>Job Class</u>	<u>Disclosure Categories</u>
EXEC DIR, ENTERPRISE RISK & SFTY MGMT	4177	1 & 2
EXEC DIR, FINANCE & BUDGET	4174	1 & 2
EXEC DIR, GOVT & COMM RELS	4998	1 & 2
EXEC DIR, HIGHWAY PROJ DLVRY	4185	1 & 2
EXEC DIR, MAINT	4188	1 & 2
EXEC DIR, MGMT, BUDGET & LOCAL PRGM	4304	1 & 2
EXEC DIR, PROJ MGMT OVERSIGHT	4187	1 & 2
EXEC DIR, RAIL OPNS	4182	1 & 2
EXEC DIR, STRAT WRKFRC PLNG	4183	1 & 2
EXEC DIR, SVC DVLPMNT, SCHDLNG & ANALYSIS	8230	1 & 2
EXEC DIR, TRANSP	4189	1 & 2
EXEC DIR, TRANSIT PROJ DELIVERY	4194	1 & 2
EXEC DIR, VENDOR/CONTRACT MGMT	4176	1 & 2
EXEC OFCR, PROJ CONTROL & ADM	6427	1 & 2
EXECUTIVE OFFICER, HUMAN RESOURCES	5199	1 & 2
EXECUTIVE OFFICER, SYSTEM SECURITY AND LAW ENFORCEMENT	8825	1 & 2
EXECUTIVE OFFICER, VENDOR/CONTRACTS MANAGEMENT	4171	1 & 2
EXTERNAL AFFAIRS MGR	5056	2
FACILITIES MAINT SUPV	4606	4
FACILITIES MAINTENANCE MANAGER	4604	1 & 4
FEDERAL AFFAIRS REP	5817	1, 2 & 3
FINANCE MGR	1045	1 & 2
FINANCIAL ANALYST	1036	2
FORENSIC COMPUTER ADMNSTRATOR	1112	1 & 2
FORENSIC INFO TECH MGR	1114	1 & 2
GENERAL MANAGER	9653	1 & 2
GENERAL SERVICES MANAGER	4803	2
GENERAL SERVICES SUPERVISOR	4802	1 & 2
GOVERNMENT RELATIONS MGR	5802	2
GRIEVANCE HIRING MGR	3614	2
HEARING OFFICER	4246	1 & 2
HIGHWAY OPS PROG ADMIN	9887	1 & 2
HIGHWAY OPS PROG MGR	9889	1 & 2
HUMAN RESOURCES MGR	5212	2
HUMAN RESOURCES SUPERVISOR	5206	3 & 4
INDUSTRIAL HYGIENE SFTY MGR	8045	1 & 2
INSPECTOR GENERAL	1107	1 & 2
INSPECTOR GENERAL INVSTGR	1106	1 & 2
INVENTORY CONTROL SUPV	6207	4
INVESTIGATIONS MGR	1109	1 & 2

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

<u>Designated Positions</u>	<u>Job Class</u>	<u>Disclosure Categories</u>
INVESTIGATIONS SUPERVISOR	1108	1 & 2
INVESTIGATOR, WC INVESTIGATION	8029	2
ITS ADMIN/PLANNING MGR	5440	2
LABOR RELATIONS ARBITRATION MGR	3613	1 & 2
LABOR RELS ARBITRA SPCLST	3607	3 & 4
LEGAL SERVICES MANAGER	8609	4
MAINT MANAGER	9622	2
MAINT OPS MGR	9655	3 & 4
MANAGER, WORKERS COMP INVESTIGATION	8027	1 & 2
MARKETING & COMMUNICATIONS OFFICER	5023	4
MATERIAL PLANNING MGR	6218	2
MATERIEL MGR	6209	2
MATERIEL SUPV	6211	4
MEDICAL STANDARDS AND COMPLIANCE ADMINISTRATOR	5229	2
MGR, EMPLOYEE & LABOR RELS	3612	3
MGR, INV., INSP., & REVIEWS	1113	1 & 2
MGR, PRGRM MGMT OFFICE	6431	2
MNGNG EO, CNTYWIDE PLNG & DVLPMNT	4178	1 & 2
MNGNG EO, COMMUNICATIONS	4997	1 & 2
MNGNG EO, CONSTRCTN & ENGNRNG	4173	1 & 2
MNGNG EO, VENDOR/CONTRACT MGMT	6227	1 & 2
MOTORIST SVCS PROG ADMIN	9893	1 & 2
MOTORIST SVCS PROG MGR	9892	1 & 2
MTRST SERVICES TECHNICAL ADMINISTRATOR	9895	4
NETWORK ADMINISTRATOR	3809	4
NETWORK ENGINEER	3808	4
NETWORK SUPPORT MANAGER	5434	2
NETWORK SUPPORT SUPERVISOR	5435	2
OFFICE SUPERVISOR	8614	4
OPRNS & MAINT SYS/SAF MGR	8104	1 & 2
OPERATIONS COMMUNITY RELS MGR	9645	1 & 4
OPERATIONS SYST SUPPORT ADMNSTR	9644	1 & 4
OPRNS PERF ANALYSIS MGR	9616	2
OPS ASSTNT INSTR MGR	9640	2
OPS CONTROL CENTER MGR	9607	2
PENSION & BENEFITS MGR	5210	2
PENSION & BENEFITS SUPERVISOR	5225	1 & 2
POLICY, RESEARCH, & LIBRARY SERVICES ADMINISTRATOR	5823	4
PRNCPL ACCOUNTANT	1017	2
PRINCIPAL AUDITOR	1115	1 & 2

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

<u>Designated Positions</u>	<u>Job Class</u>	<u>Disclosure Categories</u>
PRINCIPAL CONTRACT ADMIN	2414	1 & 2
PRNCPL DEP COUNTY COUNSEL	9991	1 & 2
PRNCPL DEPT SYSTEMS ANALYST	5454	4
PRNCPL DIV & ECON OPP REP	2416	1 & 2
PRINCIPAL ENVIRONMENTAL SPECIALIST	2207	1 & 2
PRNCPL ETHICS OFFICER	4229	1 & 2
PRINCIPAL FINANCIAL ANALYST	1059	1 & 2
PRINCIPAL HEARING OFFICER	4245	1 & 2
PRNCPL HR ANALYST	5227	1 & 2
PRNCPL INDUSTRIAL HYGIENIST	8035	2
PRNCPL INVSTGTR, WC INVSTGTNS	8036	2
PRNCPL REAL EST OFCR	7603	1 & 2
PRNCPL TRAINING & DEV SPCLST	5233	4
PRINCIPAL RISK ANALYST	8030	1 & 2
PRINCIPAL SFTY SPCLST	8047	1 & 4
PRINCIPAL TECH. ESTIMATOR	6400	2
PRINTING SERVICES SUPV	8401	4
PROCUREMENT ADMIN SUPV	6217	1 & 2
PROCUREMENT PLNG ADMNSTRTR	2412	2
PRODUCTION MANAGER	8414	2
PROJ MGR, GENERAL SVCS	4810	4
PROJ MGR, P3 HIGHWAY PROGRAM	4181	1 & 2
PROJ MGR, REAL ESTATE	7605	1 & 2
PROJ MGR, TRNST CAPTL PROJ	4623	2
PROJECT CONTROL MGR	6409	2
PROJECT CONTROL SUPV	6420	2
PROJECT ENGINEER	3805	2
PROJECT ENGINEERING MGR.	3813	2
PROJECT MGR, ENGNRG & CONSTRCTN	4619	2
PROPERTY SALES COORD	6208	4
PUBLIC COMM OFCR	6706	2
PURCHASE CONTRACT MGR	6205	2
QUALITY ASSURANCE MGR	6805	2
RAIL COMMUNICATIONS SUPV	4605	4
RAIL TRANSP MGR	7203	2
RAIL EQUIP MAINT SUPV	7005	4
RAIL FLEET SVC MGR	7002	2
RAIL FLEET SVC WARNTY QUAL MGR	6800	2
RAIL INTEGRATION AND INSTRUCTION MANAGER	7212	2
RAIL OPNS SUPPORT MGR	9628	4
RAIL SIGNAL SUPV	4609	4

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

<u>Designated Positions</u>	<u>Job Class</u>	<u>Disclosure Categories</u>
RAIL TRACK SUPV	4608	4
RAIL TRACTION SUPV	4610	4
REAL ESTATE OFFICER	7607	1 & 2
RECORDS & INFO MGMT MGR	7801	4
RECORDS MGMT SUPV	7802	4
REVENUE AUDIT SUPERVISOR	1038	2
REVENUE EQUIPMENT SUPV	1044	4
RIDESHARE PRGRM ADMIN	4815	2
RISK FINANCING MGR	8021	1 & 2
SAFETY CERTIFICATION & OPERATIONS MANAGER	8102	1 & 2
SAFETY COMPLIANCE INSP	5633	1 & 2
SAFETY SPECIALIST	8006	4
SCHEDULE CHECKING SUPV	8206	4
SCHEDULES SUPV	8207	4
SCHEDULING SYSTEMS SUPERVISOR	8205	4
SECTOR COUNCIL MEMBER	9996	1 & 2
SENIOR INSPECTOR GENERAL INVESTIGATOR	1105	1 & 2
SERVICE OPS SUPRNTDNT	9610	1 & 2
SOFTWARE ENGINEER	5421	2
SPEC ASST TO CEO I	4239	1 & 2
SPEC ASST TO CEO II	4253	1 & 2
SPECIAL ASST TO COO	4255	1 & 2
SR. ACCOUNT EXECUTIVE	5026	4
SR ACCOUNTANT	1004	4
SR ACCOUNTS REP	3010	4
SR ADMIN ANALYST	1212	4
SR ARCHITECT	1401	1 & 2
SR ASST CNTY COUNSEL	9974	1 & 2
SR AUDITOR	5604	1 & 2
SR BUYER	6212	1 & 2
SR CASH COUNTING SUPV	1010	4
SR COMMUNITY RELATIONS OFFICER	5031	4
SR CONF MGMT ANALYST	6415	2
SR CONSTRUCTION INSPECTOR	3825	2
SR CONTRACT ADMIN	2403	1 & 2
SR CONTRACTR REV ANALYST	5614	1 & 2
SR COST ESTIMATOR	6403	1 & 2
SR COST/SCHEDULE ANALYST	6412	1 & 2
SR CUSTOMER SERVICE OFFICER	3017	4
SR DEP COUNTY COUNSEL	9992	1 & 2

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

<u>Designated Positions</u>	<u>Job Class</u>	<u>Disclosure Categories</u>
SR DEPARTMTL SYS ANALYST	5450	4
SR DEV & TRAINING SPEC.	5221	4
SR DIVERSITY & ECONOMIC OPPORTUNITY REP	2407	1 & 2
SR EEO PROG INVESTIGATOR	2603	3 & 4
SR EMPLOYEE/LABOR RELS REP	3604	2
SR ENGINEER	3806	1 & 2
SR ENVIRONMNTL SPCLST	2203	1 & 2
SR ETHICS OFFICER	4218	1 & 2
SR FINANCIAL ANALYST	1037	2
SR HIGHWAY OPS PROG ADMIN	9890	1 & 2
SR HIGHWAY OPS PROG MGR	9888	1 & 2
SR HR ANALYST	5217	4
SR INVSTGR, WC INVESTGN	8028	2
SR MARKETING AND COMMUNICATIONS OFFICER	5034	4
SR NETWORK ENGINEER	5439	4
SR NETWORK SUPRT ANALYST	5446	4
SR PENSION & BENEFITS ANALYST	5224	2
SR PL/PD ANALYST	8014	1 & 2
SR PROGRAM MGMT ANALYST	6418	2
SR PROGRAMMER ANALYST	5412	4
SR PROJECT CONTROL MGR	6426	2
SR PUBLIC COMMUNICATIONS OFFICER	6705	4
SR QUALITY ENGINEER	6809	1 & 2
SR REAL ESTATE OFCR	7606	1 & 2
SR RISK ANALYST	8015	2
SR SAFETY SPECIALIST	8019	1 & 2
SR SCHEDULE CHKG SUPV	8204	4
SR SOFTWARE ENGINEER	5441	4
SR SYSTEMS PROJ MGR	5443	4
SR THIRD PARTY ADMIN	9401	1 & 2
SR WORKERS' COMP ANALYST	8012	4
SR. CONSTRUCTION MGR.	6413	1 & 2
SR. ENGINEERING MGR.	3799	1 & 2
SR. INDUSTRIAL HYGIENIST	8008	4
STOPS & ZONES SUPV	4614	1 & 2
SUPERVISING ARCHITECT	1406	1 & 2
SUPERVISING ENGINEER	3804	1 & 2
SUPVG AUDITOR	5608	1 & 2
SVC DVLPMT MGR	8202	1 & 2
SYSTEMS & ANALYTICS MGR	5228	4

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

<u>Designated Positions</u>	<u>Job Class</u>	<u>Disclosure Categories</u>
SYSTEMS MAINT MGR	5436	2
SYSTEMS MAINTENANCE SUPV	5432	4
SYSTEMS PROGRAMMER	5406	4
SYSTEMS PROGRAMMING SUPV	5405	4
SYSTEMS PROJECT MGR	5404	2
SYSTEMS SAFETY MGR	8103	1 & 2
TAP ANNUAL PASS PRGRM MGR	5060	4
TAP COMMUNICATIONS MGR	5057	4
TAP INFORMATION MGR	5058	4
TAP REGIONAL SALES MGR	3012	1 & 2
TEL SYSTEM INTEGRATION MGR	5419	1 & 2
THIRD PARTY ADMINISTRATION MANAGER	9403	1 & 2
THIRD PARTY ADMINISTRATOR	9402	1 & 2
THIRD PARTY ADMIN SUPERVISOR	9405	2
TRAINING & DEVLPMNT MGR	5232	2
TRANSIT RESOURCE PLANNING MGR	8228	1 & 2
TRANSIT SECURITY LIEUT	8817	2
TRANSIT SECURITY SGT	8816	4
TRANSPORTATION CONTRACT SERVICES MANAGER	9627	1 & 2
TRANSP FUNDING MANAGER	9912	1 & 2
TRANSP MANAGER	9604	2
TRANSP OPNS MGR	9654	4
TRANSP PLNG MGR III	9899	1 & 2
TRANSP PLNG MGR V	9894	1 & 2
TRANSP PLNG MGR IV	9900	1 & 2
TRANSP SUSTAINABILITY ENERGY MGR	6430	2
TRAVEL PROGRAM ADMIN	4813	2
TRNST SECRTY TECH GRNTS PRGRM MGR	8823	2
VEHICLE ACQUISITION MGR	3819	2
VEHICLE OPNS MGR	9658	4
WAYSIDE SYSTEMS MANAGER	7213	1 & 2
WEB SYSTEMS DEVELOPER	5059	4
WEBMASTER	5032	4
WORKERS' COMP SUPV	8022	2

**Metropolitan Transportation Authority /
Public Transportation Services Corporation**

Appendix "A" - Conflict of Interest Code / Designated Filers 2014/15

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Chief Executive Officer or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

EFFECTIVE DATE:

Conflict of Interest Code
Of the

REGISTRAR-RECORDER/COUNTY CLERK

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, is hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head, or his or her designee. The agency shall make and retain a copy of the statement filed by its Department Head and forward the originals of such statement to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

REGISTRAR-RECORDER/COUNTY CLERK

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the Registrar-Recorder/County Clerk or his or her designee of the agency. (See footnote for clarification.)

REGISTRAR-RECORDER/COUNTY CLERK

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Registrar-Recorder/County Clerk	1, 2, 3
Chief Deputy	1, 2, 3
Assistant Registrar-Recorder/County Clerk	1, 2, 3
Executive Assistant (Executive Liaison)	1, 2, 3
Departmental Human Resources Manager II	2, 3
Information Technology Manager II	4
Division Manager, Registrar-Recorder/County Clerk	4
Departmental Finance Manager II	4
Compliance Auditor	4
Administrative Services Manager III	4
Assistant Division Manager, Registrar-Recorder/County Clerk(Finance & Management Division)	4
Accounting Officer III	4
Administrative Services Manager II (Contracts Manager)	4
Administrative Services Manager II (Procurement Manager)	4
Information Technology Supervisor	4
Information Technology Specialist I	4

REGISTRAR-RECORDER/COUNTY CLERK

EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Fiscal Officer I	4
Consultants/New Positions*	5

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Registrar-Recorder/County Clerk or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Registrar-Recorder/County Clerk or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

EFFECTIVE DATE:

Conflict of Interest Code
of the

ROSEMEAD SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by its Board Members, and its Superintendent, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

ROSEMEAD SCHOOL DISTRICT

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including receipt of gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, and income, (including receipt of gifts, loans and travel payments) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency. (See the footnote for clarification)

ROSEMEAD SCHOOL DISTRICT

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Member, School Board	1, 2, 3
Superintendent	1, 2, 3
Sr. Director, Human Resources & Operations	1, 2, 3
Citizens' Bond Oversight Committee	1, 4
Maintenance, Facilities and Operations Manager	4
Director, Fiscal Services	4
Director, Nutrition Services and Wellness	4
Director, Educational Services	4
Director, Special Education & Student Support Services	4
Principal	4
Network Administrator	4
Consultants/New Positions*	5

ROSEMEAD SCHOOL DISTRICT

EXHIBIT "B" (Cont'd)

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

EFFECTIVE DATE:

Conflict of Interest Code
of the

TREASURER AND TAX COLLECTOR

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by the Treasurer and Tax Collector and forward the original of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

TREASURER AND TAX COLLECTOR

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including loans, gifts, and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including loans, gifts, and travel payments) received from persons that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the Treasurer and Tax Collector or his or her designee of the agency.

TREASURER AND TAX COLLECTOR

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Accountant II, P.A.	1, 2, 3
Accountant III, P.A.	1, 2, 3
Accounting Officer I, P.A.	1, 2, 3
Accounting Officer II, Internal Controls	2, 3
Accounting Officer III, Internal Controls	2, 3
Accounting Officer III, P.A.	1, 2, 3
Administrative Deputy II	1, 2, 3
Administrative Services Manager I	4
Administrative Services Manager II	4
Administrative Services Manager III	1, 2, 3
Assistant Treasurer and Tax Collector	1, 2, 3
Assistant Operations Chief	1, 2, 3
Cash Management Systems Analyst	4
Cash Systems Analyst	4
Cash Management Systems Analyst, Investments	2, 3
Chief Deputy, Treasurer and Tax Collector	1, 2, 3
Chief Tax Services	1, 2, 3
Court Specialist II	5
Departmental Chief Information Officer I	4

TREASURER AND TAX COLLECTOR

EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Departmental Finance Manager II	1, 2, 3
Departmental HR Manager II	2, 3
Departmental Information Security Officer I	4
Deputy Public Conservator/Administrator I	1, 2, 3
Deputy Public Conservator/Administrator II	1, 2, 3
Estate Property Custodian, P.A.	1, 2, 3
Finance Analyst	2, 3
Head, Revenue and Fund Accounting, Internal Controls	2, 3
Information Technology Supervisor	4
Information Technology Manager II	4
Management Fellow	1, 2, 3
Operations Chief	1, 2, 3
Operations Officer, Banking and Remittance Processing: Banking and Remittance	4
Senior Cash Systems Analyst, Cash Management	2, 3
Senior Deputy Public Conservator/Administrator	1, 2, 3
Senior Finance Analyst: Finance, Investments and Deferred Income	2, 3
Supervising Deputy Public Conservator/Administrator I	1, 2, 3

TREASURER AND TAX COLLECTOR

EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Supervising Deputy Public Conservator/Administrator II	1, 2, 3
Supervising Tax and License Field Inspector	2, 3
Supply Officer I	4
Tax and License Field Inspector	2, 3
Warehouse Worker I	4
Consultants/New Positions**	5

***NOTE** The Treasurer and Tax Collector, by law, is required to file pursuant to Government Code Section 87200 et seq. and is, therefore, not included in the list of designated positions for this department.

** Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Treasurer and Tax Collector or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Treasurer and Tax Collector or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

EFFECTIVE DATE:

Conflict of Interest Code
of the

West Basin Municipal Water District

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Exhibits designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the General Manager, or his or her designee. The District shall make and retain a copy of all statements filed by its Directors and General Manager, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

West Basin Municipal Water District

EXHIBIT A

DISCLOSURE CATEGORIES

The following categories are established for the purpose of conflicts of interest disclosure:

Category 1. Persons in this category shall disclose all interests in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction, or within two miles of any land owned or used by the District.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

Category 2. Persons in this category shall disclose all investments and business positions.

Category 3. Persons in this category shall disclose all income (including loans, gifts, and travel payments) and business positions.

Category 4. Persons in this category shall disclose all business positions, investments in, or income (including loans, gifts, and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the District and associated with the job assignment of designated positions assigned this disclosure category.

Category 5. Persons in this category shall disclose all income (including loans, gifts, and travel payments) from any West Basin Municipal Water District employee, any representative or association of such employee; and business positions or income (including loans, gifts, and travel payments) from any entity owned or controlled by such employee or his/her spouse or other financial dependent.

Category 6. Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions, which affect financial interests by providing information, advice, recommendation, or counsel to the agency, which could affect financial interest, shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the General Manager of the District.

West Basin Municipal Water District

EXHIBIT B

DESIGNATED POSITIONS (Cont'd)

The following officers and employees shall file Statements of Economic Interests for the specified disclosure categories:

<u>Designated Employees</u>	<u>Disclosure Category</u>
Directors	1, 2, 3
General Counsel	1, 2, 3
General Manager	1, 2, 3
Assistant General Manager	1, 2, 3
Chief Financial Officer	2, 3
Technical Resource Manager	1, 4
Principal Water Resources Engineer	1, 4
Operations Manager	1, 4
Human Resources Manager	4, 5
Administrative and Board Services Manager	4
Public Information & Conservation Manager	4
Associate General Manager	1, 2, 3
Recycled Water Program Manager	4
Sr. Water Efficiency Specialist	4
Public Information Specialist I	4
Public Information Specialist II	4
Government Affairs Program Manager	4

West Basin Municipal Water District

EXHIBIT B

DESIGNATED POSITIONS (Cont'd)

<u>Designated Employees</u>	<u>Disclosure Category</u>
Sr. Environmental Quality Specialist	4
Operations Analyst	4
Operations Engineer	4
Records Management Coordinator	4
Senior Operations Engineer	4
Budget and Finance Officer	4
Buyer	4
Principal Operations Engineer	4
Information Technology Officer	4
Procurement Officer	4
Public Information Officer	4
Water Resources Engineer I	4
Water Resources Engineer II	4
Sr. Water Resources Engineer	4
Consultants/New Positions*	6

West Basin Municipal Water District

EXHIBIT B

DESIGNATED POSITIONS (Cont'd)

*Consultants/new positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The General Manager or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code section 81008.)

EFFECTIVE DATE:

Conflict of Interest Code
of the

WISEBURN UNIFIED SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head, or his or her designee. The agency shall make and retain a copy of all statements filed by its Board of Trustees Members, and its Superintendent, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

WISEBURN UNIFIED SCHOOL DISTRICT

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Persons in this category are those individuals who perform under a charter school agreement the duties of any position similar to that of any designated position on Wiseburn School District's Conflict of Interest Code and shall be required to file Statements of Economic Interests. The level of disclosure shall be determined by the Superintendent or his or her designee.

In addition, individuals who, under a charter agreement, participate in decisions by providing information, advice, recommendations to his or her charter school(s) which could affect financial interests shall be required to file Statements of Economic Interests. The level of disclosure shall be as determined by the Superintendent or his or her designee.

WISEBURN UNIFIED SCHOOL DISTRICT

EXHIBIT "A" (CONT'D)

CATEGORY 6

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the Superintendent or his or her designee of the agency. (See footnote for clarification.)

WISEBURN UNIFIED SCHOOL DISTRICT

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Member, Board of Trustees	1, 2, 3
Superintendent	1, 2, 3
Chief Business Official	4
Director of Facilities Planning	4
Charter School Board Member ^❶	1, 2, 3
Charter School Entity	5
Consultants/New Positions*	6

❶ Charter Schools: Da Vinci Science Charter School
Da Vinci Design Charter School

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

EFFECTIVE DATE: